

Coaches Corner

Last week, the S&P/TSX Composite Index fell -1.19%, with the S&P 500 also down -2.62%.

Year-to-date, S&P/TSX Composite rose 11.97% and S&P 500 is up 9.78%.

Last week's strongest sector was Materials, rising 3.62%, and the weakest sector was HealthCare, down -7.93%.

Resource: National Bank

MARKET NEWS

Canada

Q1 Real GDP 2019 grew at 0.4% annualized, less than the expected 0.7%. Consumption was strong but could not offset declining exports and increased Canadian investments abroad.

United States

Q1 Real GDP 2019 grew at 3.1% annualized, less than the expected 3.1%. Consumption was strong but with a boost from stronger exports and a drop in imports.

Resource: National Bank

UP AND DOWN



Canada

Overnight 1.75%
Bank of Canada 2.00%
Prime 3.95%

Next Meeting: 10-Jul-2019

United States

Fed Funds 2.50%
Discount 2.75%
Prime 5.50%

Next Meeting: 18-Jun-2019

MARKET INDICATORS & TRENDS (As at June 3, 2019)

	INDEX	MTD	YTD	2018	2017
S&P/TSX	16,037.49	-3.28%	11.97%	-11.64%	6.03%
S&P 500	2,752.06	-6.58%	9.78%	-6.24%	19.42%
MSCI EAFE	1,817.39	-5.42%	5.67%	-16.13%	21.78%
MSCI World	2,046.25	-6.08%	8.62%	-10.44%	20.11%
	SPOT (USD)				
CAD	\$ 0.7393	-0.77%	0.86%	-8.04%	6.71%
Euro	\$ 1.1169	-0.38%	-2.55%	-4.49%	13.71%
Gold	\$ 1,305.80	1.79%	2.15%	-2.04%	13.30%
Oil - WTI	\$ 53.50	-16.29%	17.82%	-24.62%	12.14%
Gas	\$ 2.454	-4.70%	-16.53%	-0.20%	-20.89%
	INDEX				
DEX Universe	1,109.90	1.69%	5.56%	1.41%	2.51%
DEX Short Term	728.30	0.51%	2.53%	1.91%	0.09%
DEX Mid Term	1,202.30	1.39%	5.36%	1.90%	0.96%
DEX Long Term	1,875.50	3.37%	9.74%	0.31%	7.03%



S&P / TSX PERFORMANCE (As at June 3, 2019)

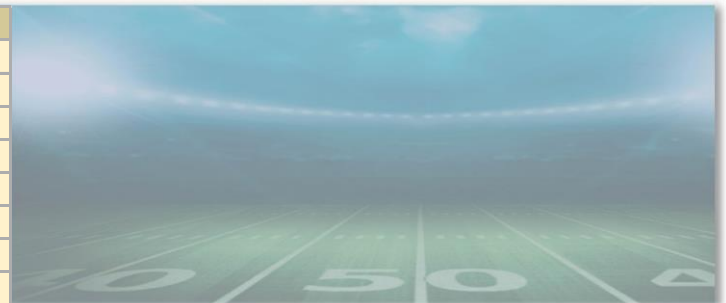
SECTOR	MTD	YTD
Financials	-5.07%	9.32%
Energy	-11.77%	3.33%
Materials	-4.51%	0.76%
Industrials	-0.42%	18.52%
Consumer Discretionary	-8.67%	6.79%
Telecom Services	1.77%	9.11%
Info Tech	4.19%	38.75%
Consumer Staples	2.14%	12.33%
Utilities	2.89%	18.46%
Health Care	-13.66%	31.36%

GIC RATES (As at June 3, 2019)

RSP COMPOUNDING	1 YEAR (%)	3 YEARS (%)	5 YEARS (%)
B2B Bank	2.10	2.33	2.37
Home Trust	2.20	2.38	2.47
Laurentian Bank	2.10	2.33	2.37
Laurentian Trust	2.10	2.33	2.37

SAVINGS ACCOUNTS (As at June 3, 2019)

*Nominee accounts only	FUND CODE	RATE
Equitable Bank*	EQB 100 (A)	1.60%
	EQB 200 (F)	1.85%
ADS Investment Savings Account (Hollis)	DYN 5000 (A)	1.60%
	DYN 5004 (F)	1.85%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.70%
	MIP 601 (F)	1.95%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.60%
	ATL 5001 (F)	1.85%



UPCOMING DATES

Jun-03	US	ISM Manufacturing	Jun-07	CA	Unemployment Rate			
Jun-04	US	Durable Goods	Jun-07	US	Unemployment Rate			
Jun-04	US	Factory Orders	Jun-07	US	Nonfarm Payrolls			
Jun-05	US	ADP Employment Change						
Jun-06	US	Initial Jobless Claims						
Jun-06	US	Trade Balance						
Jun-06	CA	Int'l Merchandise Trade						
Jun-06	CA	Ivey PMI						