

MARKET CLOSE

Canada

- S&P/TSX Composite rose 0.50% on the week, led by Consumer Staples sector which gained 2.70%.
- Q3 Real GDP Growth moderated to 1.30% annualized, with declining exports being the cause. Q3 Nominal GDP grew 1.70% annualized. All domestic demand components (Consumption, Investment and Government spending) remained robust.

United States

- The S&P 500 Index rose 0.99%.
- Q3 Real GDP Growth steadied to 2.10% annualized, with business investment beginning to slow down. It is anticipated that Q1 Real GDP of 3.1% will continue its softening into Q4 2019, due to U.S.-China trade war where investment and inventories were cut back.

Resource: National Bank

MARKET INDICATORS & TRENDS

November 29, 2019	Index	MTD	YTD	2018	2017
S&P / TSX	17040.2	3.38%	18.97%	-11.64%	6.03%
S&P 500	3140.98	3.40%	25.30%	-6.24%	19.42%
MSCI EAFE	1974.47	0.97%	14.80%	-16.13%	21.78%
MSCI World	2292.26	2.63%	21.67%	-10.44%	20.11%
	Index	MTD	YTD	2018	2017
CAD	0.7530	-0.91%	2.73%	-8.04%	6.71%
Euro	1.1018	-1.20%	-3.87%	-4.49%	13.71%
Gold	1465.60	-3.25%	14.65%	-2.04%	13.30%
Oil – WTI	55.17	1.83%	21.49%	-24.62%	12.14%
Gas	2.28	-13.37%	-22.41%	-0.20%	-20.89%
	Index	MTD	YTD	2018	2017
DEX Universe	1137.20	0.51%	8.16%	1.41%	2.51%
DEX Short Term	733.40	0.07%	3.25%	1.91%	0.09%
DEX Mid Term	1219.90	0.11%	6.91%	1.90%	0.96%
DEX Long Term	1976.60	1.34%	15.65%	0.31%	7.03%

UP AND DOWN

Canada		
Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼
United States		
Fed Fund Rates	1.75%	▼
Discount Rate	2.25%	▲
Prime Rate	4.75%	▲

Next Bank of Canada meeting (December 4, 2019)
Next Federal Bank meeting (December 10, 2019)

S&P/TSX SECTOR PERFORMANCE (As at November 29, 2019)

Sector	MTD	YTD
Financials	2.94%	20.07%
Energy	7.77%	-3.66%
Materials	-0.97%	15.88%
Industrial	3.45%	23.46%
Consumer Discretionary	3.03%	15.05%
Telecom Services	3.66%	8.34%
Information Technology	5.99%	55.11%
Consumer Staples	2.20%	14.35%
Utilities	2.77%	32.44%
Health Care	-3.23%	-12.59%

SAVING ACCOUNTS (Interest Rates as of Dec. 2, 2019)

	Description	Rate
Equitable Bank	EQB100	1.60% (A)
Equitable Bank	EQB200	1.85% (F)
ADS ISA Account (Hollis)	DYN5000	1.60% (A)
ADS ISA Account (Hollis)	DYN5004	1.85% (F)
Manulife Bank ISA	MIP510	1.40% (A)
Manulife Bank ISA	MIP610	1.65% (F)
Renaissance HISA	ATL5000	1.60% (A)
Renaissance HISA	ATL5001	1.85% (F)

This material is general in nature and factual only and does not constitute investment advice and should not be relied upon as such. It includes information concerning financial markets as at particular point in time and is subject to change without notice. Every effort has been made to compile it from reliable sources, however, no warranty can be made as to its accuracy or completeness. Index returns are for information purposes only and do not represent actual strategy or fund performance and do not reflect the impact of management fees, transaction costs or expenses and investors cannot invest directly in any index. Investors need to seek appropriate professional advice before making any financial decisions. Worldsource Wealth Management Inc. (WWM) is a wealth management company that includes the following three divisions under its umbrella: Worldsource Securities Inc., Investment Dealer, IDC Worldsource Insurance Network Inc., Managing General Agency and Worldsource Financial Management Inc., Mutual Fund Dealer. These divisions are separate corporate entities which are affiliated (WWM group of companies). To learn more about WWM group of companies please visit www.worldsourcewealth.com