

MARKET CLOSE

Canada

- S&P/TSX Composite rose 1.71% on the week, led by the Energy sector which gained 7.40%.
- Canada's employment was essentially flat (-1.8K) according to the Labour Force Survey. The jobless rate remained unchanged at 5.5% with the participation rate remaining also unchanged at 65.7%. Public sector jobs were up (+29K) but it was more than offset by losses in self-employed (-29K) and the private sector (-3K).

United States

- The S&P 500 Index gained 0.85%.
- In October, the ISM Non-Manufacturing Index rebounded to 54.7 from a three-year low of 52.6 the month before. The increase reflected higher readings for business activity new orders and employment. The overall improvement of the ISM is a good sign as it suggests industries operating in the services sector continued to expand in early Q4, compensating for the weakness observed in the manufacturing sector.

Resource: National Bank

MARKET INDICATORS & TRENDS

November 8, 2019	Index	MTD	YTD	2018	2017
S&P/TSX	16,877.42	2.39%	17.84%	-11.64%	6.03%
S&P 500	3,093.08	1.83%	23.39%	-6.24%	19.42%
MSCI EAFE	1,976.65	1.08%	14.93%	-16.13%	21.78%
MSCI World	2,268.83	1.58%	20.43%	-10.44%	20.11%
	Index	MTD	YTD	2018	2017
CAD	\$0.7560	-0.51%	3.14%	-8.04%	6.71%
Euro	\$1.1018	-1.20%	-3.87%	-4.49%	13.71%
Gold	\$1,462.90	-3.43%	14.44%	-2.04%	13.30%
Oil – WTI	\$57.24	5.65%	26.05%	-24.62%	12.14%
Gas	\$2.79	5.92%	-5.14%	-0.20%	-20.89%
	Index	MTD	YTD	2018	2017
DEX Universe	1,120.80	-0.94%	6.60%	1.41%	2.51%
DEX Short Term	731.50	-0.19%	2.98%	1.91%	0.09%
DEX Mid Term	1,208.40	-0.83%	5.90%	1.90%	0.96%
DEX Long Term	1,912.90	-1.93%	11.92%	0.31%	7.03%

UP AND DOWN

Canada		
Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼
United States		
Fed Fund Rates	1.75%	▼
Discount Rate	2.25%	▲
Prime Rate	4.75%	▲

Next Bank of Canada meeting (December 4, 2019)
Next Federal Bank meeting (December 10, 2019)

S&P/TSX SECTOR PERFORMANCE (As at November 8, 2019)

Sector	MTD	YTD
Financials	2.68%	19.77%
Energy	10.74%	-1.00%
Materials	-1.69%	15.04%
Industrial	3.82%	23.91%
Consumer Discretionary	3.51%	15.59%
Telecom Services	2.12%	6.74%
Information Technology	0.56%	47.16%
Consumer Staples	0.85%	12.85%
Utilities	-0.29%	28.49%
Health Care	4.31%	-5.78%

SAVING ACCOUNTS (Interest Rates as of November 11, 2019)

	Description	Rate
Equitable Bank	EQB100	1.60% (A)
Equitable Bank	EQB200	1.85% (F)
ADS ISA Account (Hollis)	DYN5000	1.60% (A)
ADS ISA Account (Hollis)	DYN5004	1.85% (F)
Manulife Bank ISA	MIP510	1.60% (A)
Manulife Bank ISA	MIP610	1.85% (F)
Renaissance HISA	ATL5000	1.60% (A)
Renaissance HISA	ATL5001	1.85% (F)

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