



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 0.75% on the week, led by the Health Care sector, which saw a decrease of 3.74%.
- Seasonally adjusted home sales rose 0.9% in September to a monthly record of 56,422 units. Sales in Ontario missed August's record by a hair due to a 5.3% monthly decline in Toronto. Meanwhile Ottawa and Hamilton registered record sales. In the Province of Quebec, sales were at a record level in the Quebec CMA and in Gatineau, and close to August records in Montreal. In B.C., transactions reached a record outside the three main markets of Vancouver, Fraser Valley and Victoria.

United States

- The S&P/500 Composite increased 0.19% on the week.
- Retail sales rose 1.9% in September. Sales of motor vehicles/parts jumped 3.6% and stood 9.1% above their pre-pandemic level. Without autos, consumer outlays progressed 1.5% as gains for clothing (+11.0%), sporting goods (+5.7%), eating/drinking places (+2.1%) and health/personal care items (+1.7%) were only partially offset by a decline in the electronics (-1.6%) category. In all, 12 of the 13 retail segments saw higher sales in the month and eight were now sitting above their February levels.

Resource: National Bank

MARKET INDICATORS & TRENDS

October 16, 2020	Index	MTD	YTD	2019	2018
S&P/TSX	16,438.75	2.32%	-3.66%	19.87%	-11.64%
S&P 500	3,483.81	5.62%	7.83%	29.25%	-6.24%
MSCI EAFE	1,882.36	2.81%	-7.59%	18.78%	-16.13%
MSCI World	2,440.14	4.87%	3.46%	25.53%	-10.44%
	Index	MTD	YTD	2019	2018
CAD	\$0.7581	1.49%	-1.56%	4.31%	-8.04%
Euro	\$1.1718	0.75%	4.51%	-2.48%	-4.49%
Gold	\$1,900.80	2.31%	24.80%	18.42%	-2.04%
Oil – WTI	\$40.88	1.57%	-33.05%	35.92%	-24.62%
Gas	\$2.77	29.64%	26.68%	-26.60%	-0.20%
	Index	MTD	YTD	2019	2018
DEX Universe	1,214.40	0.07%	8.07%	7.66%	1.41%
DEX Short Term	768.40	0.13%	4.93%	3.20%	1.91%
DEX Mid Term	1,322.40	0.17%	9.58%	6.37%	1.90%
DEX Long Term	2,136.40	-0.07%	10.91%	14.55%	0.31%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼
United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting (October 28, 2020)
Next Federal Bank meeting (November 5, 2020)

S&P/TSX SECTOR PERFORMANCE (As at October 16, 2020)

Sector	MTD	YTD
Financials	1.83%	-14.55%
Energy	0.98%	-54.21%
Materials	1.45%	25.43%
Industrial	4.86%	11.07%
Consumer Discretionary	7.89%	2.09%
Telecom Services	0.36%	-10.99%
Information Technology	3.53%	44.04%
Consumer Staples	-1.58%	7.09%
Utilities	4.76%	9.28%
Health Care	9.42%	-34.36%

SAVING ACCOUNTS (Interest Rates as of October 20, 2020)

	Description	Rate
Equitable Bank	EQB1000	0.25% (A)
Equitable Bank	EQB1001	0.50% (F)
ADS ISA Account (Hollis)	DYN5000	0.40% (A)
ADS ISA Account (Hollis)	DYN5004	0.50% (F)
Manulife Bank ISA	MIP510	0.20% (A)
Manulife Bank ISA	MIP610	0.45% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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