



# MARKET CLOSE

## Canada

- The S&P/TSX Composite increased 1.78% on the week led by an increase of 10.34% in the Energy sector.
- According to statistics, the Canadian economy shrank by 5.4% last year, making 2020 the worst year for Canada's economic output since record keeping began. The data agency said that although Canada's gross domestic product grew by 2.3% during the last three months of the year, it was nowhere near enough to offset the record-setting plunge it experienced during the middle half of 2020.

## United States

- The S&P/500 Composite increased 0.81% on the week.
- The US created 379,000 new jobs in February, the biggest gain in four months. The increase in hiring last month was concentrated at businesses such as restaurants, retailers, hotels and entertainment venues as states eased restrictions on customer limits and public gatherings. As a result, the official unemployment rate, slipped to 6.2% from 6.3%, although economists widely believe the real rate is much higher due to data issues related to the pandemic.

## MARKET INDICATORS & TRENDS

March 5, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	18,380.96	1.78%	5.44%	2.17%	19.87%
S&P 500	3,841.94	0.81%	2.29%	16.26%	29.25%
MSCI EAFE	2,155.51	-0.62%	0.37%	5.43%	18.78%
MSCI World	2,728.56	0.06%	1.43%	14.06%	25.53%
	Index	MTD	YTD	2020	2019
CAD	\$0.7900	0.64%	0.55%	2.03%	4.31%
Euro	\$1.1915	-1.33%	-2.46%	8.95%	-2.48%
Gold	\$1,698.50	-1.75%	-10.37%	24.42%	18.42%
Oil – WTI	\$66.09	7.46%	36.21%	-20.54%	35.92%
Gas	\$2.70	-2.53%	6.38%	15.99%	-26.60%
	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,166.40	-0.93%	-4.49%	8.68%	7.66%
FTSE/TMX Short Term	765.80	0.00%	-0.67%	5.28%	3.20%
FTSE/TMX Mid Term	1,271.30	-0.75%	-4.30%	10.08%	6.37%
FTSE/TMX Long Term	1,957.90	-2.22%	-9.17%	11.90%	14.55%

## UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼
United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: March 10, 2021

Next US Federal Reserve meeting: March 16, 2021

## S&P/TSX SECTOR PERFORMANCE (As at March 5, 2021)

Sector	MTD	YTD
Financials	3.54%	9.64%
Energy	10.34%	33.82%
Materials	1.34%	-6.63%
Industrials	1.51%	3.67%
Consumer Discretionary	2.48%	8.44%
Telecom Services	5.25%	4.42%
Info Tech	-4.87%	-1.17%
Consumer Staples	4.10%	-1.24%
Utilities	-0.82%	-4.03%
Health Care	-4.38%	35.01%

## SAVING ACCOUNTS (Interest Rates as of March 8, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.35% (A)
Equitable Bank	EQB1001	0.50% (F)
ADS ISA Account (Hollis)	DYN5000	0.40% (A)
ADS ISA Account (Hollis)	DYN5004	0.50% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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