



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 1.25% on the week led by an increase of 4.00% in the Information Technology sector.
- The Canadian economy added 303,100 jobs in March, according to Statistics Canada. That follows a gain of 259,200 in February. The country has now recovered all but 296,000 of the nearly three million jobs lost during the pandemic. In contrast, it took Canada 29 months to recover hours worked lost during the global financial crisis of 2008-2009. Currently hours lost are now just 1.2% from their February 2020 peak, effectively halving the recovery time.

United States

- The S&P/500 Composite increased 2.71% on the week.
- The US labor market added 916,000 jobs in March amid the fast-paced coronavirus vaccine rollout. The unemployment rate edged down to 6% as businesses across the country started opening up and rehiring.
- March also saw consumer confidence hit its highest level since the start of the pandemic, according to the latest poll by the Conference Board. The gain in employment and confidence follows the Biden administration's passage of a \$1.9tn stimulus package that will hand \$1,400 checks to the majority of Americans.

Source: Morningstar

MARKET INDICATORS & TRENDS

April 9, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	19,228.03	2.82%	10.29%	2.17%	19.87%
S&P 500	4,128.80	3.92%	9.92%	16.26%	29.25%
MSCI EAFE	2,262.48	2.45%	5.35%	5.43%	18.78%
MSCI World	2,910.10	3.50%	8.18%	14.06%	25.53%
	Index	MTD	YTD	2020	2019
CAD	\$0.7981	0.25%	1.58%	2.03%	4.31%
Euro	\$1.1899	1.44%	-2.59%	8.95%	-2.48%
Gold	\$1,743.30	1.72%	-8.01%	24.42%	18.42%
Oil – WTI	\$59.32	0.27%	22.26%	-20.54%	35.92%
Gas	\$2.53	-3.14%	-0.51%	15.99%	-26.60%
	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,165.60	0.51%	-4.55%	8.68%	7.66%
FTSE/TMX Short Term	767.20	0.09%	-0.49%	5.28%	3.20%
FTSE/TMX Mid Term	1,274.20	0.47%	-4.08%	10.08%	6.37%
FTSE/TMX Long Term	1,945.90	1.09%	-9.72%	11.90%	14.55%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼
United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: April 21, 2021

Next US Federal Reserve meeting: April 27, 2021

S&P/TSX SECTOR PERFORMANCE (As at April 9, 2021)

Sector	MTD	YTD
Financials	1.31%	14.22%
Energy	-0.15%	28.05%
Materials	7.22%	-0.55%
Industrials	1.86%	8.47%
Consumer Discretionary	2.80%	15.36%
Telecom Services	2.92%	10.97%
Info Tech	6.66%	7.74%
Consumer Staples	1.53%	5.75%
Utilities	1.92%	4.42%
Health Care	-6.24%	29.49%

SAVING ACCOUNTS (Interest Rates as of April 12, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.40 (A)
Equitable Bank	EQB1001	0.55% (F)
ADS ISA Account (Hollis)	DYN5000	0.30% (A)
ADS ISA Account (Hollis)	DYN5004	0.40% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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