



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 1.29% on the week led by a decrease of 12.41% in the Health Care sector.
- According to statistics Canada, Canada's consumer-price index rose 2.2% on a year-over-year basis in March. Prices rose year-over-year in five of the eight major components, with gasoline and shelter the biggest drivers behind the advance. In terms of shelter, the homeowners' replacement cost--or the price to maintain a residence to reflect market value--rose 7.9%, or the biggest increase in over 14 years.

United States

- The S&P/500 Composite decreased 0.13% on the week.
- Applications for US state unemployment insurance plunged to a pandemic low as the job market recovery gathers steam. The Labor department reported that Initial claims decreased by 39,000 to 547,000 in the week ended April 17. The job market is strengthening as employers look to fill positions that were left empty by pandemic restrictions that have now been eased. The claims data follow strong manufacturing, retail sales and other indicators in recent weeks.

Source: Morningstar

MARKET INDICATORS & TRENDS

April 16, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	19,102.33	2.15%	9.57%	2.17%	19.87%
S&P 500	4,180.17	5.22%	11.29%	16.26%	29.25%
MSCI EAFE	2,287.85	3.60%	6.53%	5.43%	18.78%
MSCI World	2,946.11	4.78%	9.52%	14.06%	25.53%
	Index	MTD	YTD	2020	2019
CAD	\$0.8016	0.69%	2.02%	2.03%	4.31%
Euro	\$1.2097	3.13%	-0.97%	8.95%	-2.48%
Gold	\$1,777.00	3.69%	-6.23%	24.42%	18.42%
Oil – WTI	\$62.14	5.04%	28.07%	-20.54%	35.92%
Gas	\$2.73	4.68%	7.52%	15.99%	-26.60%
	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,160.90	0.10%	-4.94%	8.68%	7.66%
FTSE/TMX Short Term	767.40	0.12%	-0.47%	5.28%	3.20%
FTSE/TMX Mid Term	1,276.00	0.62%	-3.94%	10.08%	6.37%
FTSE/TMX Long Term	1,918.80	-0.32%	-10.98%	11.90%	14.55%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼
United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: June 9, 2021

Next US Federal Reserve meeting: April 27, 2021

S&P/TSX SECTOR PERFORMANCE (As at April 23, 2021)

Sector	MTD	YTD
Financials	2.00%	15.00%
Energy	-3.03%	24.36%
Materials	9.76%	1.81%
Industrials	-0.50%	5.96%
Consumer Discretionary	6.42%	19.42%
Telecom Services	3.98%	12.12%
Info Tech	1.96%	3.00%
Consumer Staples	0.98%	5.19%
Utilities	1.08%	3.55%
Health Care	-12.41%	20.96%

SAVING ACCOUNTS (Interest Rates as of April 26, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.40% (A)
Equitable Bank	EQB1001	0.55% (F)
ADS ISA Account (Hollis)	DYN5000	0.30% (A)
ADS ISA Account (Hollis)	DYN5004	0.40% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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