



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 0.54% on the week led by a decrease of 6.04% in the Health Care sector.
- Canadian wholesale and manufacturing sales both climbed higher in March after pulling back in February. Statistics Canada indicated that manufacturing sales hit their highest level since June 2019, after they climbed 3.5% to \$57.8 billion in March. Petroleum and coal products industry sales gained 6.2%, while food manufacturing sales increased 2.7% to a record high in March.

United States

- The S&P/500 Composite decreased 1.39% on the week.
- US retail sales stalled in April following a sharp advance in March when pandemic-relief checks provided millions of Americans with increased spending power. Eight of 13 retail categories registered declines in April sales, with the largest percentage decrease at clothing stores. Purchases at restaurants and auto dealers increased. The value of overall retail purchases was essentially unchanged following a gain in March that, according to the Commerce Department, was the second-largest in records dated back to 1992.

MARKET INDICATORS & TRENDS

May 14, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	19,366.69	1.35%	11.09%	2.17%	19.87%
S&P 500	4,173.85	-0.18%	11.12%	16.26%	29.25%
MSCI EAFE	2,292.17	1.04%	6.74%	5.43%	18.78%
MSCI World	2,938.63	0.00%	9.24%	14.06%	25.53%

	Index	MTD	YTD	2020	2019
CAD	\$0.8264	1.56%	5.18%	2.03%	4.31%
Euro	\$1.2141	1.01%	-0.61%	8.95%	-2.48%
Gold	\$1,838.10	3.98%	-3.01%	24.42%	18.42%
Oil – WTI	\$65.37	2.82%	34.73%	-20.54%	35.92%
Gas	\$2.96	1.02%	16.62%	15.99%	-26.60%

	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,156.70	-0.32%	-5.28%	8.68%	7.66%
FTSE/TMX Short Term	767.70	-0.03%	-0.43%	5.28%	3.20%
FTSE/TMX Mid Term	1,276.50	0.10%	-3.91%	10.08%	6.37%
FTSE/TMX Long Term	1,896.30	-1.00%	-12.03%	11.90%	14.55%

S&P/TSX SECTOR PERFORMANCE

(As at May 14, 2021)

Sector	MTD	YTD
Financials	2.82%	18.75%
Energy	7.34%	39.06%
Materials	6.57%	4.32%
Industrials	0.54%	5.88%
Consumer Discretionary	-1.55%	16.08%
Telecom Services	2.10%	13.79%
Info Tech	-6.00%	-2.19%
Consumer Staples	2.88%	6.68%
Utilities	-2.44%	-0.67%
Health Care	-14.39%	6.50%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼

United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: June 9, 2021

Next US Federal Reserve meeting: June 15, 2021

SAVING ACCOUNTS

(Interest Rates as of May 17, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.40% (A)
Equitable Bank	EQB1001	0.55% (F)
ADS ISA Account (Hollis)	DYN5000	0.25% (A)
ADS ISA Account (Hollis)	DYN5004	0.35% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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