



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 0.83% on the week led by an increase of 4.95% in the Health Care sector.
- Statistics Canada says the consumer price index in April was up 3.4% compared with a year ago, when prices plunged due to the pandemic. Year-over-year inflation rose at its fastest pace since May 2011, the agency said Wednesday. Prices rose in every major component on a year-over-year basis and slightly faster than economists predicted. Analysts polled by Reuters had expected the annual rate to rise to 3.2% in April. Gasoline prices in April were up 62% on a year-over-year basis, the largest annual increase Statistics Canada has on record.

United States

- The S&P/500 Composite decreased 0.43% on the week.
- Applications for US state unemployment insurance fell last week to a fresh pandemic low, signaling steady improvement in the job market as remaining business restrictions are lifted. Initial claims in regular state programs decreased by 34,000 to 444,000 in the week ended May 15, according to the US Labor Department.

Source: Morningstar

MARKET INDICATORS & TRENDS

May 21, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	19,527.30	2.19%	12.01%	2.17%	19.87%
S&P 500	4,155.86	-0.61%	10.64%	16.26%	29.25%
MSCI EAFE	2,314.63	2.03%	7.78%	5.43%	18.78%
MSCI World	2,943.13	0.15%	9.41%	14.06%	25.53%

	Index	MTD	YTD	2020	2019
CAD	\$0.8264	1.56%	5.18%	2.03%	4.31%
Euro	\$1.2141	1.01%	-0.61%	8.95%	-2.48%
Gold	\$1,876.70	6.17%	-0.97%	24.42%	18.42%
Oil – WTI	\$63.58	0.00%	31.04%	-20.54%	35.92%
Gas	\$2.91	-0.85%	14.45%	15.99%	-26.60%

	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,159.40	-0.09%	-5.06%	8.68%	7.66%
FTSE/TMX Short Term	768.00	0.01%	-0.39%	5.28%	3.20%
FTSE/TMX Mid Term	1,278.30	0.24%	-3.77%	10.08%	6.37%
FTSE/TMX Long Term	1,906.90	-0.44%	-11.53%	11.90%	14.55%

S&P/TSX SECTOR PERFORMANCE

(As at May 21, 2021)

Sector	MTD	YTD
Financials	3.27%	19.27%
Energy	5.42%	36.58%
Materials	7.26%	4.99%
Industrials	-0.16%	5.15%
Consumer Discretionary	-1.93%	15.63%
Telecom Services	2.27%	13.99%
Info Tech	-2.04%	1.94%
Consumer Staples	4.17%	8.02%
Utilities	-0.71%	1.09%
Health Care	-10.16%	11.77%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼

United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: June 9, 2021

Next US Federal Reserve meeting: June 15, 2021

SAVING ACCOUNTS

(Interest Rates as of May 25, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.40% (A)
Equitable Bank	EQB1001	0.55% (F)
ADS ISA Account (Hollis)	DYN5000	0.25% (A)
ADS ISA Account (Hollis)	DYN5004	0.35% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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