

Coaches Corner

Last week, the S&P/TSX Composite Index up 1.83%, with the S&P 500 up 2.06%.

Year-to-date, S&P/TSX Composite is up 14.48% and S&P 500 is up 15.39%.

Last week's strongest sector was Consumer Discretionary, rising 4.24%, and the weakest sector was Info Tech, down (-0.34%)

Resource: National Bank

MARKET NEWS

Canada

MARCH employment was down 7k, with private sector down 17k but government up 4k and self-employment up 6k. BC led with up 6k, while QC was down 13k, along with ON down 9k and AB down 2k. Jobless rate stayed unchanged at 5.8%.

United States

MARCH non-farm payrolls was up 196k, above the 177k consensus. Private sector added 182k, made up of 170k in services sector and 12k in goods sector. There was weakness in manufacturing, down 6k, and temporary, down 5k. Unemployment rate was steady at 3.8%.

Resource: National Bank

UP AND DOWN



Canada

Overnight 1.75%
Bank of Canada 2.00%
Prime 3.95%

Next Meeting: 24-Apr-2019

United States

Fed Funds 2.50%
Discount 2.75%
Prime 5.50%

Next Meeting: 30-Apr-2019

MARKET INDICATORS & TRENDS (As at April 9, 2019)

	INDEX	MTD	YTD	2018	2017
S&P/TSX	16,396.15	1.83%	14.48%	6.03%	17.51%
S&P 500	2,892.74	2.06%	15.39%	19.42%	9.54%
MSCI EAFE	1,911.40	1.92%	11.13%	21.78%	-1.88%
MSCI World	2,149.85	2.00%	14.12%	20.11%	5.32%
	SPOT (USD)	MTD	YTD	2018	2017
CAD	\$ 0.7483	0.00%	2.09%	6.71%	3.09%
Euro	\$ 1.1222	-0.15%	-2.09%	13.71%	-2.82%
Gold	\$ 1,295.60	-0.22%	1.35%	13.30%	8.63%
Oil - WTI	\$ 63.08	4.89%	38.91%	12.14%	45.03%
Gas	\$ 2.664	0.08%	-9.39%	-20.89%	59.35%
	INDEX	MTD	YTD	2018	2017
DEX Universe	1,089.50	-0.28%	3.62%	2.51%	1.67%
DEX Short Term	722.30	-0.06%	1.69%	0.09%	1.00%
DEX Mid Term	1,181.40	-0.24%	3.53%	0.96%	1.61%
DEX Long Term	1,816.70	-0.60%	6.30%	7.03%	2.47%



S&P / TSX PERFORMANCE (As at April 9, 2019)

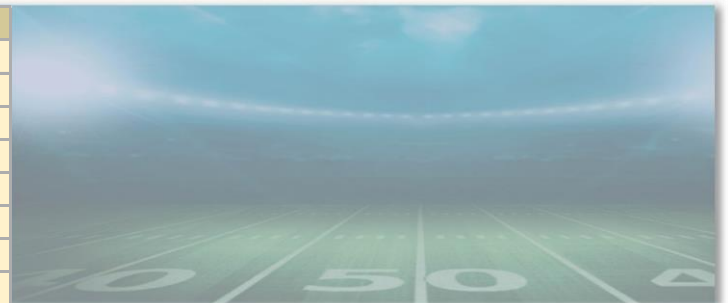
SECTOR	MTD	YTD
Financials	2.44%	12.12%
Energy	3.39%	15.06%
Materials	1.51%	9.83%
Industrials	1.14%	15.60%
Consumer Discretionary	4.24%	13.91%
Telecom Services	0.35%	9.09%
Info Tech	-0.34%	24.82%
Consumer Staples	1.63%	10.85%
Utilities	0.82%	15.69%
Health Care	1.41%	51.74%

GIC RATES (As at April 9, 2019)

RSP COMPOUNDING	1 YEAR (%)	3 YEARS (%)	5 YEARS (%)
B2B Bank	2.10	2.30	2.40
Home Trust	2.26	2.35	2.51
Laurentian Bank	2.10	2.30	2.40
Laurentian Trust	2.10	2.30	2.40

SAVINGS ACCOUNTS (As at April 9, 2019)

*Nominee accounts only	FUND CODE	RATE
Equitable Bank*	EQB 100 (A)	1.60%
	EQB 200 (F)	1.85%
ADS Investment Savings Account (Hollis)	DYN 5000 (A)	1.60%
	DYN 5004 (F)	1.85%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.70%
	MIP 601 (F)	1.95%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.60%
	ATL 5001 (F)	1.85%



UPCOMING DATES

Apr-08	CA	Housing Starts					
Apr-08	US	Durable Goods					
Apr-10	US	CPI					
Apr-11	CA	New Housing Price Index					
Apr-11	US	PPI					
Apr-11	US	Initial Jobless Claims					
Apr-12	CA	Teranet/NBC HPI					
Apr-12	US	UMich Sentiment					

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