

MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 0.01% on the week with Energy falling most, down 4.01%.
- June CPI fell 0.2% M/M (at 2.0% Y/Y). Sectors to note where prices rose are: Food (+0.4%), Household Operations (+0.1%) and HealthCare (+0.2%)

US

- The S&P 500 index was down 1.23% on the week.
- June Retail Sales were up 0.4%, stronger than expected 0.2%. Strength was seen in Motor Vehicles (+0.7%), Non-store retailers (+1.7%) and Miscellaneous items (+0.6%).

Resource: National Bank

MARKET INDICATORS & TRENDS

July 22, 2019	INDEX	MTD	YTD	2018	2017
S&P / TSX	16,485.94	0.63%	15.10%	-11.64%	6.03%
S&P 500	2,976.61	1.18%	18.74%	-6.24%	19.42%
MSCI EAFE	1,918.88	-0.18%	11.57%	-16.13%	21.78%
MSCI World	2,194.61	0.75%	16.49%	-10.44%	20.11%
	SPOT (USD)	MTD	YTD	2018	2017
CAD	\$ 0.7675	0.50%	4.71%	-8.04%	6.71%
Euro	\$ 1.1270	-0.91%	-1.67%	-4.49%	13.71%
Gold	\$ 1,426.70	0.92%	11.61%	-2.04%	13.30%
Oil – WTI	\$ 55.63	-4.86%	22.51%	-24.62%	12.14%
Gas	\$ 2.251	-2.47%	-23.44%	-0.20%	-20.89%
	INDEX	MTD	YTD	2018	2017
DEX Universe	1,119.10	-0.08%	6.44%	1.41%	2.51%
DEX Short Term	730.10	0.11%	2.79%	1.91%	0.09%
DEX Mid Term	1,209.40	0.07%	5.99%	1.90%	0.96%
DEX Long Term	1,907.50	-0.43%	11.61%	0.31%	7.03%

SAVING ACCOUNTS (Interest Rates as of July 22, 2019)

	Description	Rate
Equitable Bank	EQB 100 (A)	1.60%
Equitable Bank	EQB 200 (F)	1.85%
ADS ISA Account (Hollis)	DYN 5000 (A)	1.60%
ADS ISA Account (Hollis)	DYN 5004 (F)	1.85%
Manulife Bank ISA	MIP 510 (A)	1.70%
Manulife Bank ISA	MIP 610 (F)	1.95%
Renaissance HISA	ATL 5000 (A)	1.60%
Renaissance HISA	ATL 5001 (F)	1.85%

S&P/TSX SECTOR PERFORMANCE (As at July 22, 2019)

SECTOR	MTD	YTD
Financials	0.41%	12.49%
Energy	-1.91%	-0.84%
Materials	4.50%	18.72%
Industrials	0.43%	20.80%
Consumer Discretionary	1.28%	15.26%
Telecom Services	-0.76%	5.94%
Info Tech	3.07%	48.21%
Consumer Staples	-0.43%	9.37%
Utilities	0.74%	20.50%
Health Care	-9.71%	22.36%

UP AND DOWN

Canada		
Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼
United States		
Fed Fund Rates	2.50%	▼
Discount Rate	2.75%	▲
Prime Rate	5.50%	▲

Next Bank of Canada meeting (September 4, 2019)

Next Fed Bank meeting (July 30, 2019)

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