

MARKET CLOSE

Canada

- The S&P/TSX Composite rose 0.27% on the week with Energy falling most, down 3.81%, while InfoTech was strongest, up 3.48%.
- MAY Wholesale Trade fell 1.8% to \$63.8B, with motor vehicles falling most by 4.3%
- MAY Building Construction rose 1.8% for the fourth consecutive month

US

- The S&P 500 index was up 1.65% on the week.
- Q2 Real GDP rose 2.1%, beating consensus of 1.8% but down from 3.1% in Q1. Exports fell 0.6% while Imports stalled (0.0%). Strength in demand tempered some of the economic weakness with Consumption up 2.9% and Government up 0.9%

Resource: National Bank

MARKET INDICATORS & TRENDS

July 29, 2019	INDEX	MTD	YTD	2018	2017
S&P / TSX	16,531.04	0.91%	15.42%	-11.64%	6.03%
S&P 500	3,025.86	2.86%	20.70%	-6.24%	19.42%
MSCI EAFE	1,914.68	-0.40%	11.32%	-16.13%	21.78%
MSCI World	2,215.71	1.72%	17.61%	-10.44%	20.11%
	SPOT (USD)	MTD	YTD	2018	2017
CAD	\$ 0.7595	-0.55%	3.62%	-8.04%	6.71%
Euro	\$ 1.1128	-2.15%	-2.91%	-4.49%	13.71%
Gold	\$ 1,419.30	0.40%	11.03%	-2.04%	13.30%
Oil – WTI	\$ 56.20	-3.88%	23.76%	-24.62%	12.14%
Gas	\$ 2.169	-6.02%	-26.22%	-0.20%	-20.89%
	INDEX	MTD	YTD	2018	2017
DEX Universe	1,121.50	0.13%	6.67%	1.41%	2.51%
DEX Short Term	730.40	0.15%	2.83%	1.91%	0.09%
DEX Mid Term	1,212.60	0.33%	6.27%	1.90%	0.96%
DEX Long Term	1,915.20	-0.03%	12.06%	0.31%	7.03%

S&P/TSX SECTOR PERFORMANCE

(As at July 29, 2019)

SECTOR	MTD	YTD
Financials	1.14%	13.31%
Energy	-5.65%	-4.62%
Materials	3.69%	17.79%
Industrials	2.61%	23.42%
Consumer Discretionary	4.28%	18.67%
Telecom Services	-0.72%	5.99%
Info Tech	6.65%	53.36%
Consumer Staples	2.91%	13.03%
Utilities	1.37%	21.26%
Health Care	-11.41%	20.05%

UP AND DOWN

Canada

Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼

United States

Fed Fund Rates	2.50%	▼
Discount Rate	2.75%	▲
Prime Rate	5.50%	▲

Next Bank of Canada meeting (September 4, 2019)
 Next Fed Bank meeting (July 30, 2019)

SAVING ACCOUNTS (Interest Rates as of July 29, 2019)

	Fund Code	Rate
Equitable Bank	EQB 100 (A)	1.60%
Equitable Bank	EQB 200 (F)	1.85%
ADS ISA Account (Hollis)	DYN 5000 (A)	1.60%
ADS ISA Account (Hollis)	DYN 5004 (F)	1.85%
Manulife Bank ISA	MIP 510 (A)	1.70%
Manulife Bank ISA	MIP 610 (F)	1.95%
Renaissance HISA	ATL 5000 (A)	1.60%
Renaissance HISA	ATL 5001 (F)	1.85%

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