

MARKET CLOSE

NEWS & NUMBERS | AUGUST 26, 2019

Canada

- The S&P/TSX Composite decreased 0.69% on the week led by the Health Care Sector which fell 3.94% on the week.
- In July, the consumer price index climbed 0.5%. The rise left the year-on-year measure unchanged at 2.0%. In seasonally adjusted terms, the CPI was up 0.4% in the month on increases in recreation (+0.9%), transportation (+0.6%), and food (+0.3%), among others.
- Retail sales were flat in June with the details showing improvements in 7 of the 11 broad categories including building materials (+6.0%), clothing (+4.2%) and sporting goods (+3.7%), the latter two possibly boosted by the Toronto Raptors winning the NBA finals during the month.

US

- The S&P 500 index decreased 1.44% on the week.
- In July, sales of existing homes rose 2.5% to 5,420K. The gain reflected a 2.8% increase in contract closings in the single-family segment (to 4,840K). Sales in the condo category, meanwhile, stayed unchanged at 580K.

Resource: National Bank

MARKET INDICATORS & TRENDS

August 23, 2019	Index	MTD	YTD	2018	2017
S&P/TSX	16,037.58	-2.25%	11.97%	-11.64%	6.03%
S&P 500	2,847.11	-4.47%	13.57%	-6.24%	19.42%
MSCI EAFE	1,826.73	-3.71%	6.21%	-16.13%	21.78%
MSCI World	2,094.63	-4.25%	11.18%	-10.44%	20.11%
	Index	MTD	YTD	2018	2017
CAD	\$0.7529	-1.01%	2.71%	-8.04%	6.71%
Euro	\$1.1144	0.61%	-2.77%	-4.49%	13.71%
Gold	\$1,526.60	7.05%	19.42%	-2.04%	13.30%
Oil – WTI	\$54.17	-7.53%	19.29%	-24.62%	12.14%
Gas	\$2.15	-3.63%	-26.80%	-0.20%	-20.89%
	Index	MTD	YTD	2018	2017
DEX Universe	1,141.80	1.77%	8.60%	1.41%	2.51%
DEX Short Term	733.40	0.58%	3.25%	1.91%	0.09%
DEX Mid Term	1,231.60	1.77%	7.93%	1.90%	0.96%
DEX Long Term	1,987.30	3.31%	16.28%	0.31%	7.03%

UP AND DOWN

Canada		
Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼
United States		
Fed Fund Rates	2.50%	▼
Discount Rate	2.75%	▲
Prime Rate	5.50%	▲

Next Bank of Canada meeting (September 4, 2019)
Next Federal Bank meeting (September 17, 2019)

S&P/TSX SECTOR PERFORMANCE (As at August 23, 2019)

Sector	MTD	YTD
Financials	-4.74%	7.38%
Energy	-10.19%	-12.90%
Materials	3.60%	20.43%
Industrial	-4.00%	17.34%
Consumer Discretionary	-3.76%	13.29%
Telecom Services	-0.74%	4.45%
Information Technology	3.58%	53.10%
Consumer Staples	0.96%	13.48%
Utilities	2.46%	24.52%
Health Care	-11.02%	4.66%

SAVING ACCOUNTS (Interest Rates as of August 26, 2019)

	Description	Rate
Equitable Bank	EQB100	1.60% (A)
Equitable Bank	EQB200	1.85% (F)
ADS ISA Account (Hollis)	DYN5000	1.60% (A)
ADS ISA Account (Hollis)	DYN5004	1.85% (F)
Manulife Bank ISA	MIP510	1.60% (A)
Manulife Bank ISA	MIP610	1.85% (F)
Renaissance HISA	ATL5000	1.60% (A)
Renaissance HISA	ATL5001	1.85% (F)

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